



شركة الاستثمار الوطنية  
NATIONAL INVESTMENTS COMPANY

## Boursa Kuwait – Daily Market Report MENA Securities – Research & Studies Dep.

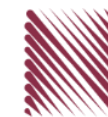
04 January 2022



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# DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



## Kuwait Market Watch

04 January 2022

| Index           | Close    | DTD Chg<br>Net | DTD<br>(%) | YTD<br>(%) | 52W<br>High | 52W<br>Low | MKT CAP<br>Bn (KD) | PBV<br>(X) | PE<br>(X) | DY<br>(%) |
|-----------------|----------|----------------|------------|------------|-------------|------------|--------------------|------------|-----------|-----------|
| All Share Index | 7,055.42 | 4.22           | 0.06%      | 0.17%      | 7,357.17    | 5,505.40   | 41.97              | 1.72       | 36.90     | 2.11      |
| Premier Index   | 7,667.83 | 14.23          | 0.19%      | 0.38%      | 7,979.44    | 5,996.69   | 31.21              | 1.86       | 29.60     | 2.49      |
| Main Index      | 5,860.53 | -19.02         | -0.32%     | -0.44%     | 6,180.06    | 4,531.21   | 10.76              | 1.31       | 58.06     | 1.03      |
| NIC 50 Index    | 8,522.47 | 17.07          | 0.20%      | 0.31%      | 8,852.99    | 6,360.95   | 30.51              | 1.86       | 29.60     | 2.49      |

| Index           | Value<br>Mn(KD) | Volume<br>(Mn share) |
|-----------------|-----------------|----------------------|
| All Share Index | 41.09           | 212.55               |
| Premier Index   | 22.60           | 55.90                |
| Main Index      | 18.50           | 156.65               |
| NIC 50 Index    | 28.22           | 87.36                |

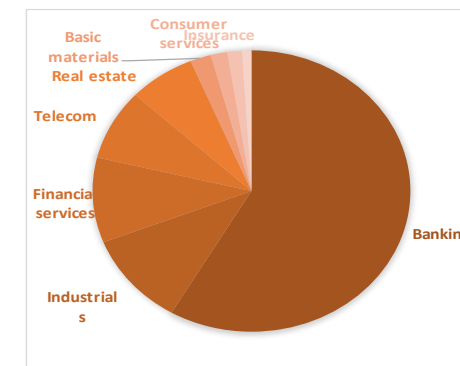
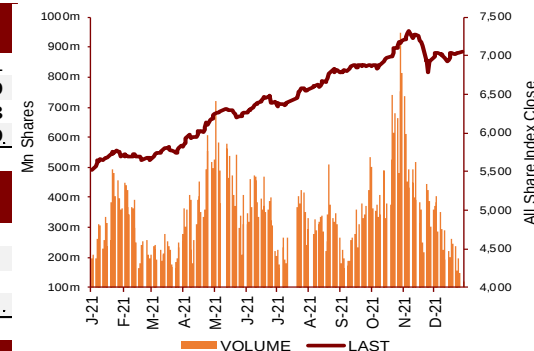
| Today's Top 5 Gainer %      | Close<br>KD | Value<br>KD | DTD<br>(%) |
|-----------------------------|-------------|-------------|------------|
| Automated Systems           | 0.108       | 93,963      | 17.65%     |
| Arkan Al Kuwait Real Estate | 0.135       | 1,370       | 8.87%      |
| Al Massaleh Real Estate     | 0.052       | 248         | 3.80%      |
| GFH Financial Group         | 0.104       | 8,741,740   | 2.97%      |
| Metal and Recycling         | 0.095       | 95          | 2.93%      |

| Today's Top 5 by Value    | Close<br>KD | Trade Val<br>Mn(KD) | DTD<br>(%) |
|---------------------------|-------------|---------------------|------------|
| GFH Financial Group       | 0.104       | 8.74                | 2.97%      |
| National Bank of Kuwait   | 1.007       | 4.29                | 0.70%      |
| Ahli United Bank BSC      | 0.275       | 3.64                | -1.08%     |
| Kuwait Finance House      | 0.837       | 2.99                | 0.36%      |
| Mobile Telecommunications | 0.599       | 1.78                | 0.17%      |

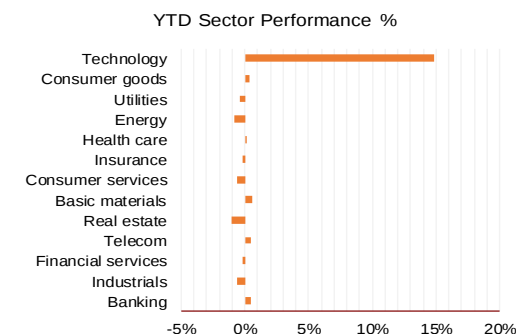
| Market Breadth  | UP<br>↑ | Down<br>↓ | No Chg<br>↔ |
|-----------------|---------|-----------|-------------|
| All Share Index | 41      | 69        | 54          |
| Premier Index   | 12      | 8         | 5           |
| Main Index      | 29      | 61        | 49          |
| NIC 50 Index    | 18      | 22        | 10          |

| Today's Top 5 Loser %     | Close<br>KD | Value<br>KD | DTD<br>(%) |
|---------------------------|-------------|-------------|------------|
| Educational Holding Group | 3.800       | 81,764      | -18.52%    |
| Gulf Franchising Holding  | 0.095       | 1,448       | -9.62%     |
| Arabi Group Holdings      | 0.266       | 460,557     | -6.67%     |
| Invest BSC Public         | 0.119       | 106,725     | -4.80%     |
| Bayan Investment          | 0.047       | 10,553      | -4.30%     |

| Top 5 by Volume           | Close<br>KD | Trade Vol<br>Mn(Shrs) | DTD<br>(%) |
|---------------------------|-------------|-----------------------|------------|
| GFH Financial Group       | 0.104       | 85.24                 | 2.97%      |
| Ahli United Bank BSC      | 0.275       | 13.20                 | -1.08%     |
| Injazat Real Estate Devel | 0.104       | 10.86                 | 0.97%      |
| Aayan Leasing and Investn | 0.161       | 6.42                  | 1.26%      |
| Kuwait Projects Company   | 0.143       | 5.63                  | 0.70%      |

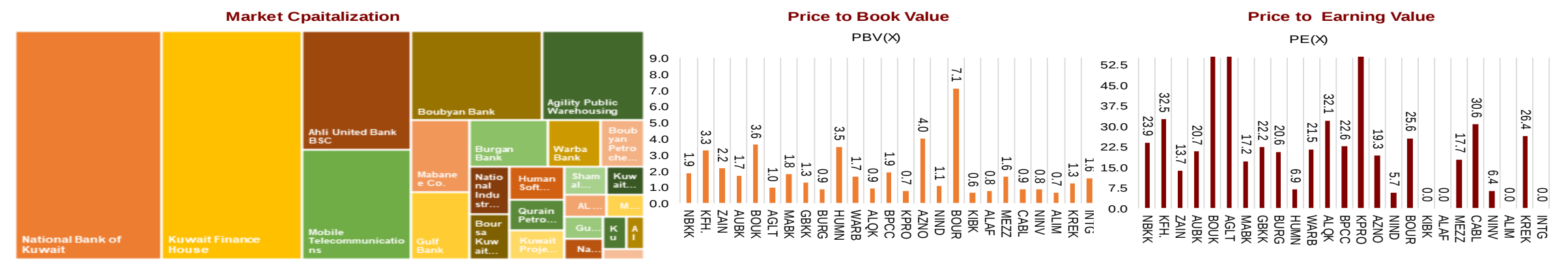


| Sector             | Close    | DTD Chg<br>Net | DTD<br>(%) | YTD<br>(%) | 52W<br>High | 52W<br>Low | MKT CAP<br>Bn (KD) | PBV<br>(X) | PE<br>(X) | DY<br>(%) |
|--------------------|----------|----------------|------------|------------|-------------|------------|--------------------|------------|-----------|-----------|
| Banking            | 1,630.67 | 3.790          | 0.23%      | 0.5%       | 1,677.6     | 1,246.3    | 24.059             | 1.62       | 30.35     | 0.72      |
| Industrials        | 1,134.54 | -6.990         | -0.61%     | -0.6%      | 1,270.1     | 876.2      | 4.401              | 1.12       | 26.95     | 2.02      |
| Financial services | 1,420.19 | -0.710         | -0.05%     | -0.2%      | 1,495.9     | 925.8      | 4.020              | 1.09       | 68.21     | 0.49      |
| Telecom            | 1,094.04 | 0.180          | 0.02%      | 0.4%       | 1,179.6     | 1,055.9    | 3.353              | 1.25       | 51.43     | 2.77      |
| Real estate        | 1,312.49 | -4.690         | -0.36%     | -1.0%      | 1,438.0     | 944.7      | 2.795              | 1.46       | 94.60     | 0.57      |
| Basic materials    | 1,030.74 | 5.390          | 0.53%      | 0.6%       | 1,213.2     | 884.7      | 0.881              | 1.66       | 55.16     | 4.25      |
| Consumer services  | 726.64   | -1.020         | -0.14%     | -0.6%      | 842.4       | 705.3      | 0.689              | 2.22       | 23.40     | 0.82      |
| Insurance          | 1,531.05 | -2.310         | -0.15%     | -0.2%      | 1,675.7     | 1,127.5    | 0.610              | 0.91       | 11.98     | 3.98      |
| Health care        | 798.48   | 0.000          | 0.00%      | 0.2%       | 826.1       | 759.1      | 0.396              | 4.71       | 22.67     | 1.24      |
| Energy             | 1,415.95 | -4.650         | -0.33%     | -0.9%      | 1,592.9     | 1,177.3    | 0.286              | 1.20       | 16.13     | 2.52      |
| Utilities          | 597.37   | 2.630          | 0.44%      | -0.4%      | 726.3       | 579.0      | 0.250              | 4.03       | 19.29     | 5.31      |
| Consumer goods     | 1,340.85 | -1.670         | -0.12%     | 0.3%       | 1,420.9     | 799.5      | 0.222              | 1.34       | 17.70     | 1.51      |
| Technology         | 785.70   | 117.860        | 17.65%     | 14.9%      | 887.6       | 491.8      | 0.011              | 0.93       | NM        | -         |
|                    | 7,055.42 | 4.22           | 0.06%      | 0.2%       | 7,357.2     | 5,505.4    | 41.97              | 1.72       | 36.90     | 2.11      |





| Premier Market                       |            |        |         |                     |        |       |         |                   |         |                    |           |       | 04 January 2022 |              |       |         |
|--------------------------------------|------------|--------|---------|---------------------|--------|-------|---------|-------------------|---------|--------------------|-----------|-------|-----------------|--------------|-------|---------|
| Premier Market                       | Price      |        |         | Valuation Multiples |        |       | MKT Cap | Price Performance |         | Trading Indicators |           | ROE   | ROA             | 52 Week (KD) |       | MKT Cap |
|                                      | Close (KD) | Day Δ  | Day % Δ | PBV(X)              | PE(X)  | DY%   | Mn KD   | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs) | (%)   | (%)             | High         | Low   | %       |
| National Bank of Kuwait              | 1.007      | 0.007  | 0.70%   | 1.87                | 23.89  | 1.90  | 7,243   | 1%                | 1%      | 4.29               | 4.28      | 8.1%  | 1.1%            | 1.057        | 0.784 | 23.21%  |
| Kuwait Finance House                 | 0.837      | 0.003  | 0.36%   | 3.25                | 32.54  | 1.09  | 7,006   | 1%                | 1%      | 2.99               | 3.58      | 10.7% | 1.2%            | 0.849        | 0.615 | 22.45%  |
| Mobile Telecommunications            | 0.599      | 0.001  | 0.17%   | 2.18                | 13.74  | 4.43  | 2,592   | 1%                | 1%      | 1.78               | 2.97      | 15.3% | 4.2%            | 0.641        | 0.569 | 8.31%   |
| Ahli United Bank BSC                 | 0.275      | -0.003 | -1.08%  | 1.71                | 20.71  | 1.29  | 2,787   | -1%               | -1%     | 3.64               | 13.20     | 9.1%  | 1.3%            | 0.297        | 0.199 | 8.93%   |
| Boubyan Bank                         | 0.799      | 0.002  | 0.25%   | 3.62                | 67.09  | 0.00  | 2,540   | 1%                | 1%      | 0.60               | 0.75      | 5.9%  | 0.6%            | 0.835        | 0.516 | 8.14%   |
| Agility Public Warehousing           | 0.945      | -0.003 | -0.32%  | 0.97                | 56.28  | 0.96  | 1,989   | 0%                | 0%      | 0.71               | 0.75      | 2.2%  | 2.0%            | 1.090        | 0.592 | 6.37%   |
| Mabane Co.                           | 0.779      | -0.003 | -0.38%  | 1.78                | 17.24  | 0.72  | 913     | -2%               | -2%     | 0.68               | 0.87      | 10.8% | 5.2%            | 0.868        | 0.615 | 2.92%   |
| Gulf Bank                            | 0.281      | 0.001  | 0.36%   | 1.29                | 22.23  | 1.79  | 846     | 1%                | 1%      | 0.70               | 2.49      | 5.9%  | 0.6%            | 0.283        | 0.205 | 2.71%   |
| Burgan Bank                          | 0.255      | 0.002  | 0.79%   | 0.86                | 20.56  | 1.84  | 797     | 2%                | 2%      | 0.75               | 2.96      | 4.1%  | 0.6%            | 0.256        | 0.195 | 2.55%   |
| Human Soft Holding                   | 3.200      | 0.007  | 0.22%   | 3.48                | 6.94   | 12.53 | 389     | -1%               | -1%     | 0.36               | 0.11      | 51.8% | 36.9%           | 4.030        | 3.170 | 1.25%   |
| Warba Bank                           | 0.269      | -0.001 | -0.37%  | 1.65                | 21.50  | 0.00  | 538     | -2%               | -2%     | 0.65               | 2.42      | 7.9%  | 0.7%            | 0.298        | 0.210 | 1.72%   |
| Qurain Petrochemical Industries      | 0.354      | 0.005  | 1.43%   | 0.90                | 32.12  | 4.58  | 362     | 2%                | 2%      | 0.48               | 1.36      | 2.8%  | 3.0%            | 0.447        | 0.333 | 1.16%   |
| Boubyan Petrochemical                | 0.849      | 0.000  | 0.00%   | 1.91                | 22.65  | 6.48  | 443     | 0%                | 0%      | 0.65               | 0.76      | 8.6%  | 4.4%            | 0.987        | 0.630 | 1.42%   |
| Kuwait Projects Company Holding      | 0.143      | 0.001  | 0.70%   | 0.74                | 132.41 | 3.52  | 351     | 1%                | 1%      | 0.80               | 5.63      | 0.6%  | 0.1%            | 0.178        | 0.132 | 1.12%   |
| Shamal Az-Zour Al-Oula Power & Water | 0.227      | 0.001  | 0.44%   | 4.03                | 19.29  | 5.31  | 250     | 0%                | 0%      | 0.17               | 0.77      | 29.1% | 2.5%            | 0.276        | 0.220 | 0.80%   |
| National Industries Group Holding    | 0.283      | -0.002 | -0.70%  | 1.05                | 5.71   | 0.00  | 416     | 0%                | 0%      | 0.27               | 0.94      | 20.3% | 7.5%            | 0.296        | 0.165 | 1.33%   |
| Boursa Kuwait Securities Co          | 2.000      | 0.001  | 0.05%   | 7.11                | 25.60  | 2.00  | 402     | -1%               | -1%     | 0.08               | 0.04      | 29.8% | 19.5%           | 2.432        | 1.092 | 1.29%   |
| Kuwait International Bank            | 0.217      | -0.001 | -0.46%  | 0.63                | NM     | 0.00  | 221     | 0%                | 0%      | 0.92               | 4.23      | -0.5% | 0.1%            | 0.233        | 0.198 | 0.71%   |
| ALAFCO Aviation Lease and Finance    | 0.216      | 0.000  | 0.00%   | 0.75                | NM     | 0.00  | 206     | -1%               | -1%     | 0.13               | 0.59      | -8.2% | -1.7%           | 0.256        | 0.198 | 0.66%   |
| Mezzan Holding                       | 0.586      | -0.001 | -0.17%  | 1.63                | 17.70  | 3.01  | 184     | -1%               | -1%     | 0.07               | 0.11      | 9.1%  | 4.6%            | 0.679        | 0.554 | 0.59%   |
| Gulf Cable and Electrical Industries | 0.870      | 0.001  | 0.12%   | 0.88                | 30.59  | 5.75  | 182     | 0%                | 0%      | 0.73               | 0.83      | 3.0%  | 2.7%            | 1.011        | 0.728 | 0.58%   |
| National Investments                 | 0.221      | 0.000  | 0.00%   | 0.84                | 6.38   | 4.98  | 174     | 1%                | 1%      | 0.40               | 1.82      | 14.7% | 12.4%           | 0.251        | 0.128 | 0.56%   |
| Alimtiqaz Investment Group           | 0.118      | 0.000  | 0.00%   | 0.66                | NM     | 0.00  | 122     | 0%                | 0%      | 0.11               | 0.95      | -2.3% | -1.6%           | 0.142        | 0.106 | 0.39%   |
| Kuwait Real Estate                   | 0.177      | -0.001 | -0.56%  | 1.25                | 26.42  | 0.00  | 163     | -1%               | -1%     | 0.61               | 3.43      | 4.8%  | 2.2%            | 0.193        | 0.100 | 0.52%   |
| Integrated Holding                   | 0.369      | 0.000  | 0.00%   | 1.55                | NM     | 0.00  | 93      | 0%                | 0%      | 0.02               | 0.07      | 0.0%  | 0.0%            | 0.399        | 0.310 | 0.30%   |
| Total                                |            | 14.23  | 0.19%   | 1.86                | 29.60  | 2.49  | 31,208  | 0.2%              | 0.4%    | 22.60              | 55.90     |       |                 |              |       | 100%    |



# DAILY MARKET COVERAGE REPORT

## NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



| Premier Market                       | Price        |              |             | Valuation Multiples |             |               | MKT Cap     | Price Performance |              | ROE          | ROA   |
|--------------------------------------|--------------|--------------|-------------|---------------------|-------------|---------------|-------------|-------------------|--------------|--------------|-------|
| Company                              | Close (KD)   | Day Δ        | Day % Δ     | PBV(X)              | PE(X)       | DY%           | Mn KD       | MTD(%)            | YTD (%)      | (%)          | (%)   |
| National Bank of Kuwait              | 1.007        | 0.007        | 0.70%       | 1.87                | 23.9        | 1.90          | 7,243       | 1.0%              | 1.0%         | 8.1%         | 1.1%  |
| Kuwait Finance House                 | 0.837        | 0.003        | 0.36%       | 3.25                | 32.5        | 1.09          | 7,006       | 0.6%              | 0.6%         | 10.7%        | 1.2%  |
| Mobile Telecommunications            | 0.599        | 0.001        | 0.17%       | 2.18                | 13.7        | 4.43          | 2,592       | 0.7%              | 0.7%         | 15.3%        | 4.2%  |
| Ahli United Bank BSC                 | 0.275        | -0.003       | -1.08%      | 1.71                | 20.7        | 1.29          | 2,787       | -1.1%             | -1.1%        | 9.1%         | 1.3%  |
| Boubyan Bank                         | 0.799        | 0.002        | 0.25%       | 3.62                | 67.1        | 0.00          | 2,540       | 1.1%              | 1.1%         | 5.9%         | 0.6%  |
| Agility Public Warehousing           | 0.945        | -0.003       | -0.32%      | 0.97                | 56.3        | 0.96          | 1,989       | 0.0%              | 0.0%         | 2.2%         | 2.0%  |
| Mabane Co.                           | 0.779        | -0.003       | -0.38%      | 1.78                | 17.2        | 0.72          | 913         | -1.8%             | -1.8%        | 10.8%        | 5.2%  |
| Gulf Bank                            | 0.281        | 0.001        | 0.36%       | 1.29                | 22.2        | 1.79          | 846         | 0.7%              | 0.7%         | 5.9%         | 0.6%  |
| Burgan Bank                          | 0.255        | 0.002        | 0.79%       | 0.86                | 20.6        | 1.84          | 797         | 1.6%              | 1.6%         | 4.1%         | 0.6%  |
| Human Soft Holding                   | 3.200        | 0.007        | 0.22%       | 3.48                | 6.9         | 12.53         | 389         | -0.7%             | -0.7%        | 51.8%        | 36.9% |
| Warba Bank                           | 0.269        | -0.001       | -0.37%      | 1.65                | 21.5        | 0.00          | 538         | -1.8%             | -1.8%        | 7.9%         | 0.7%  |
| Qurain Petrochemical Industries      | 0.354        | 0.005        | 1.43%       | 0.90                | 32.1        | 4.58          | 362         | 2.0%              | 2.0%         | 2.8%         | 3.0%  |
| Boubyan Petrochemical                | 0.849        | 0.000        | 0.00%       | 1.91                | 22.6        | 6.48          | 443         | -0.4%             | -0.4%        | 8.6%         | 4.4%  |
| Kuwait Projects Company Holding      | 0.143        | 0.001        | 0.70%       | 0.74                | 132.4       | 3.52          | 351         | 0.7%              | 0.7%         | 0.6%         | 0.1%  |
| Shamal Az-Zour Al-Oula Power & Water | 0.227        | 0.001        | 0.44%       | 4.03                | 19.3        | 5.31          | 250         | -0.4%             | -0.4%        | 29.1%        | 2.5%  |
| National Industries Group Holding    | 0.283        | -0.002       | -0.70%      | 1.05                | 5.7         | 0.00          | 416         | 0.0%              | 0.0%         | 20.3%        | 7.5%  |
| Boursa Kuwait Securities Co          | 2.000        | 0.001        | 0.05%       | 7.11                | 25.6        | 2.00          | 402         | -1.0%             | -1.0%        | 29.8%        | 19.5% |
| Kuwait International Bank            | 0.217        | -0.001       | -0.46%      | 0.63                | NM          | 0.00          | 221         | -0.5%             | -0.5%        | -0.5%        | 0.1%  |
| ALAFCO Aviation Lease and Finance    | 0.216        | 0.000        | 0.00%       | 0.75                | NM          | 0.00          | 206         | -0.9%             | -0.9%        | -8.2%        | -1.7% |
| Mezzan Holding                       | 0.586        | -0.001       | -0.17%      | 1.63                | 17.7        | 3.01          | 184         | -0.5%             | -0.5%        | 9.1%         | 4.6%  |
| Gulf Cable and Electrical Industries | 0.870        | 0.001        | 0.12%       | 0.88                | 30.6        | 5.75          | 182         | -0.1%             | -0.1%        | 3.0%         | 2.7%  |
| National Investments                 | 0.221        | 0.000        | 0.00%       | 0.84                | 6.4         | 4.98          | 174         | 0.9%              | 0.9%         | 14.7%        | 12.4% |
| Alimtiq Investment Group             | 0.118        | 0.000        | 0.00%       | 0.66                | NM          | 0.00          | 122         | 0.0%              | 0.0%         | -2.3%        | -1.6% |
| Kuwait Real Estate                   | 0.177        | -0.001       | -0.56%      | 1.25                | 26.4        | 0.00          | 163         | -1.1%             | -1.1%        | 4.8%         | 2.2%  |
| Integrated Holding                   | 0.369        | 0.000        | 0.00%       | 1.55                | NM          | 0.00          | 93          | -0.3%             | -0.3%        | 0.0%         | 0.0%  |
| <b>Total</b>                         | <b>14.23</b> | <b>0.19%</b> | <b>1.86</b> | <b>29.60</b>        | <b>2.49</b> | <b>31,208</b> | <b>0.2%</b> | <b>0.2%</b>       | <b>0.00%</b> | <b>0.00%</b> |       |

| Premier Market | Price      |       |         | Moving Average |         | RSI    | MKT Cap | Price Performance |         | 52 Week (KD) |       |
|----------------|------------|-------|---------|----------------|---------|--------|---------|-------------------|---------|--------------|-------|
| Discription    | Close (KD) | Day Δ | Day % Δ | 50 Day         | 200 Day | 14 Day | Mn KD   | MTD(%)            | YTD (%) | High         | Low   |
| Premier Index  | 7,668      | 14.23 | 0.19%   | 7,673          | 7,155   | 58     | 31,208  | 0.2%              | 0.2%    | 7,979        | 5,997 |

### Top 5 Performrs (Today's Price Change)

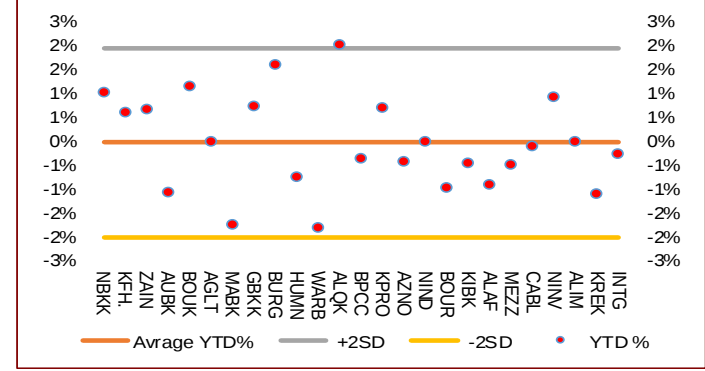
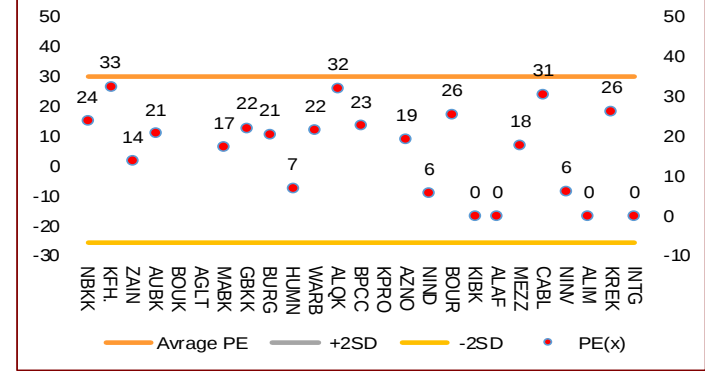
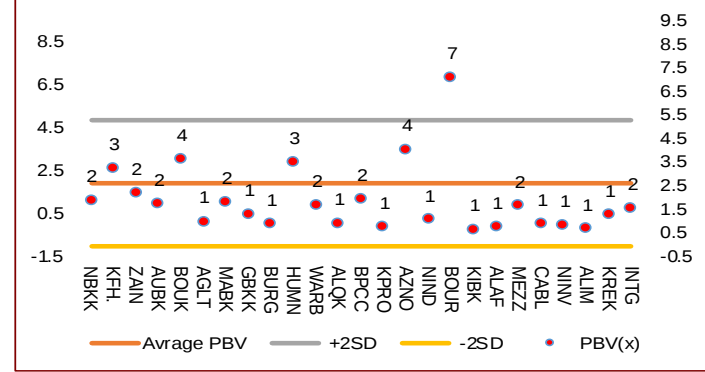
|                                      |       |       |       |       |       |    |       |       |       |       |       |
|--------------------------------------|-------|-------|-------|-------|-------|----|-------|-------|-------|-------|-------|
| Qurain Petrochemical Industries      | 0.354 | 0.005 | 1.43% | 0.358 | 0.383 | 68 | 362   | 2.0%  | 2.0%  | 0.447 | 0.333 |
| Burgan Bank                          | 0.255 | 0.002 | 0.79% | 0.231 | 0.221 | 94 | 797   | 1.6%  | 1.6%  | 0.256 | 0.195 |
| National Bank of Kuwait              | 1.007 | 0.007 | 0.70% | 1.000 | 0.906 | 59 | 7,243 | 1.0%  | 1.0%  | 1.057 | 0.784 |
| Kuwait Projects Company Holding      | 0.143 | 0.001 | 0.70% | 0.142 | 0.154 | 79 | 351   | 0.7%  | 0.7%  | 0.178 | 0.132 |
| Shamal Az-Zour Al-Oula Power & Water | 0.227 | 0.001 | 0.44% | 0.235 | 0.240 | 38 | 250   | -0.4% | -0.4% | 0.276 | 0.220 |

### Middel Performrs (Today's Price Change)

|                                      |       |        |        |       |       |    |       |       |       |       |       |
|--------------------------------------|-------|--------|--------|-------|-------|----|-------|-------|-------|-------|-------|
| Kuwait Finance House                 | 0.837 | 0.003  | 0.36%  | 0.834 | 0.784 | 47 | 7,006 | 0.6%  | 0.6%  | 0.849 | 0.615 |
| Gulf Bank                            | 0.281 | 0.001  | 0.36%  | 0.260 | 0.240 | 72 | 846   | 0.7%  | 0.7%  | 0.283 | 0.205 |
| Boubyan Bank                         | 0.799 | 0.002  | 0.25%  | 0.793 | 0.731 | 57 | 2,540 | 1.1%  | 1.1%  | 0.835 | 0.516 |
| Human Soft Holding                   | 3.200 | 0.007  | 0.22%  | 3.262 | 3.477 | 36 | 389   | -0.7% | -0.7% | 4.030 | 3.170 |
| Mobile Telecommunications            | 0.599 | 0.001  | 0.17%  | 0.594 | 0.598 | 61 | 2,592 | 0.7%  | 0.7%  | 0.641 | 0.569 |
| Gulf Cable and Electrical Industries | 0.870 | 0.001  | 0.12%  | 0.932 | 0.838 | 26 | 182   | -0.1% | -0.1% | 1.011 | 0.728 |
| Boursa Kuwait Securities Co          | 2.000 | 0.001  | 0.05%  | 2.007 | 1.587 | 45 | 402   | -1.0% | -1.0% | 2.432 | 1.092 |
| Boubyan Petrochemical                | 0.849 | 0.000  | 0.00%  | 0.893 | 0.886 | 28 | 443   | -0.4% | -0.4% | 0.987 | 0.630 |
| Integrated Holding                   | 0.369 | 0.000  | 0.00%  | 0.375 | 0.371 | 35 | 93    | -0.3% | -0.3% | 0.399 | 0.310 |
| National Investments                 | 0.221 | 0.000  | 0.00%  | 0.100 | 0.100 | 31 | 174   | 0.9%  | 0.9%  | 1.210 | 0.996 |
| Alimtiq Investment Group             | 0.118 | 0.000  | 0.00%  | 0.123 | 0.124 | 40 | 122   | 0.0%  | 0.0%  | 0.142 | 0.106 |
| ALAFCO Aviation Lease and Finance    | 0.216 | 0.000  | 0.00%  | 0.232 | 0.226 | 27 | 206   | -0.9% | -0.9% | 0.256 | 0.198 |
| Mezzan Holding                       | 0.586 | -0.001 | -0.17% | 0.605 | 0.612 | 30 | 184   | -0.5% | -0.5% | 0.679 | 0.554 |
| Agility Public Warehousing           | 0.945 | -0.003 | -0.32% | 0.976 | 0.920 | 47 | 1,989 | 0.0%  | 0.0%  | 1.090 | 0.592 |
| Warba Bank                           | 0.269 | -0.001 | -0.37% | 0.272 | 0.243 | 45 | 538   | -1.8% | -1.8% | 0.298 | 0.210 |

### Bottom 5 Performrs (Today's Price Change)

|                                   |       |        |        |       |       |    |       |       |       |       |       |
|-----------------------------------|-------|--------|--------|-------|-------|----|-------|-------|-------|-------|-------|
| Mabane Co.                        | 0.779 | -0.003 | -0.38% | 0.809 | 0.753 | 24 | 913   | -1.8% | -1.8% | 0.868 | 0.615 |
| Kuwait International Bank         | 0.217 | -0.001 | -0.46% | 0.218 | 0.219 | 67 | 221   | -0.5% | -0.5% | 0.233 | 0.198 |
| Kuwait Real Estate                | 0.177 | -0.001 | -0.56% | 0.179 | 0.146 | 45 | 163   | -1.1% | -1.1% | 0.193 | 0.100 |
| National Industries Group Holding | 0.283 | -0.002 | -0.70% | 0.278 | 0.234 | 68 | 416   | 0.0%  | 0.0%  | 0.296 | 0.165 |
| Ahli United Bank BSC              | 0.275 | -0.003 | -1.08% | 0.284 | 0.253 | 42 | 2,787 | -1.1% | -1.1% | 0.297 | 0.199 |



# DAILY MARKET COVERAGE REPORT

## NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



| Banking Sector                             | Price      |        |         | Valuation Multiples |       |      | MKT Cap       | Price Performance |         | Trading Indicators |              | ROE   | ROA   | 52 Week (KD) |       | MKT Cap       |
|--------------------------------------------|------------|--------|---------|---------------------|-------|------|---------------|-------------------|---------|--------------------|--------------|-------|-------|--------------|-------|---------------|
| Company                                    | Close (KD) | Day Δ  | Day % Δ | PBV(X)              | PE(X) | DY%  | Mn KD         | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs)    | (%)   | (%)   | High         | Low   | %             |
| National Bank of Kuwait                    | 1.007      | 0.007  | 0.70%   | 1.87                | 23.89 | 1.90 | 7,243         | 1%                | 1%      | 4.29               | 4.28         | 8.1%  | 1.1%  | 1.057        | 0.784 | 17.26%        |
| Kuwait Finance House                       | 0.837      | 0.003  | 0.36%   | 3.25                | 32.54 | 1.09 | 7,006         | 1%                | 1%      | 2.99               | 3.58         | 10.7% | 1.2%  | 0.849        | 0.615 | 16.69%        |
| Ahli United Bank BSC                       | 0.275      | -0.003 | -1.08%  | 1.71                | 20.71 | 1.29 | 2,787         | -1%               | -1%     | 3.64               | 13.20        | 9.1%  | 1.3%  | 0.297        | 0.199 | 6.64%         |
| Boubyan Bank                               | 0.799      | 0.002  | 0.25%   | 3.62                | 67.09 | 0.00 | 2,540         | 1%                | 1%      | 0.60               | 0.75         | 5.9%  | 0.6%  | 0.835        | 0.516 | 6.05%         |
| Commercial Bank of Kuwait                  | 0.501      | 0.000  | 0.00%   | 1.25                | 42.67 | 0.00 | 992           | 0%                | 0%      | 0.00               | 0.00         | 3.1%  | 0.5%  | 0.605        | 0.485 | 2.36%         |
| Gulf Bank                                  | 0.281      | 0.001  | 0.36%   | 1.29                | 22.23 | 1.79 | 846           | 1%                | 1%      | 0.70               | 2.49         | 5.9%  | 0.6%  | 0.283        | 0.205 | 2.02%         |
| Burgan Bank                                | 0.255      | 0.002  | 0.79%   | 0.86                | 20.56 | 1.84 | 797           | 2%                | 2%      | 0.75               | 2.96         | 4.1%  | 0.6%  | 0.256        | 0.195 | 1.90%         |
| Ahli United Bank                           | 0.310      | 0.000  | 0.00%   | 0.95                | 21.99 | 0.00 | 665           | 0%                | 0%      | 0.19               | 0.62         | 5.1%  | 0.8%  | 0.332        | 0.258 | 1.58%         |
| Warba Bank                                 | 0.269      | -0.001 | -0.37%  | 1.65                | 21.50 | 0.00 | 538           | -2%               | -2%     | 0.65               | 2.42         | 7.9%  | 0.7%  | 0.298        | 0.210 | 1.28%         |
| Al Ahli Bank of Kuwait                     | 0.251      | -0.001 | -0.40%  | 0.70                | NM    | 0.00 | 423           | -1%               | -1%     | 0.39               | 1.53         | -7.5% | -0.8% | 0.264        | 0.186 | 1.01%         |
| Kuwait International Bank                  | 0.217      | -0.001 | -0.46%  | 0.63                | NM    | 0.00 | 221           | 0%                | 0%      | 0.92               | 4.23         | -0.5% | 0.1%  | 0.233        | 0.198 | 0.53%         |
| <b>Total Banking Sector - 11 Companies</b> |            |        |         |                     |       |      | <b>24,059</b> |                   |         | <b>15.12</b>       | <b>36.05</b> |       |       |              |       | <b>57.32%</b> |

| Basic Materials                            | Price      |        |         | Valuation Multiples |        |      | MKT Cap    | Price Performance |         | Trading Indicators |             | ROE   | ROA   | 52 Week (KD) |       | MKT Cap      |
|--------------------------------------------|------------|--------|---------|---------------------|--------|------|------------|-------------------|---------|--------------------|-------------|-------|-------|--------------|-------|--------------|
| Company                                    | Close (KD) | Day Δ  | Day % Δ | PBV(X)              | PE(X)  | DY%  | Mn KD      | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs)   | (%)   | (%)   | High         | Low   | %            |
| Qurain Petrochemical Industries            | 0.354      | 0.005  | 1.43%   | 0.90                | 32.12  | 4.58 | 362        | 2%                | 2%      | 0.48               | 1.36        | 2.8%  | 3.0%  | 0.447        | 0.333 | 0.86%        |
| Boubyan Petrochemical                      | 0.849      | 0.000  | 0.00%   | 1.91                | 22.65  | 6.48 | 443        | 0%                | 0%      | 0.65               | 0.76        | 8.6%  | 4.4%  | 0.987        | 0.630 | 1.05%        |
| Al Kout Industrial Projects                | 0.496      | 0.000  | 0.00%   | 1.93                | NM     | 4.03 | 50         | 0%                | 0%      | 0.00               | 0.00        | -1.6% | -1.1% | 0.675        | 0.449 | 0.12%        |
| Kuwait Foundry                             | 0.362      | -0.007 | -1.90%  | 1.88                | 110.70 | 1.90 | 26         | -2%               | -2%     | 0.04               | 0.10        | 1.6%  | 1.6%  | 0.430        | 0.258 | 0.06%        |
| <b>Total Basic Materials - 4 Companies</b> |            |        |         |                     |        |      | <b>881</b> |                   |         | <b>1.16</b>        | <b>2.22</b> |       |       |              |       | <b>2.10%</b> |

| Consumer Goods                            | Price      |        |         | Valuation Multiples |       |      | MKT Cap    | Price Performance |         | Trading Indicators |             | ROE    | ROA   | 52 Week (KD) |       | MKT Cap      |
|-------------------------------------------|------------|--------|---------|---------------------|-------|------|------------|-------------------|---------|--------------------|-------------|--------|-------|--------------|-------|--------------|
| Company                                   | Close (KD) | Day Δ  | Day % Δ | PBV(X)              | PE(X) | DY%  | Mn KD      | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs)   | (%)    | (%)   | High         | Low   | %            |
| Mezzan Holding                            | 0.586      | -0.001 | -0.17%  | 1.63                | 17.70 | 3.01 | 184        | -1%               | -1%     | 0.07               | 0.11        | 9.1%   | 4.6%  | 0.679        | 0.554 | 0.44%        |
| Livestock Transport and Trading           | 0.180      | 0.000  | 0.00%   | 1.04                | NM    | 0.00 | 38         | -1%               | -1%     | 0.00               | 0.00        | -14.4% | -8.3% | 0.210        | 0.174 | 0.09%        |
| <b>Total Consumer Goods - 2 Companies</b> |            |        |         |                     |       |      | <b>222</b> |                   |         | <b>0.07</b>        | <b>0.11</b> |        |       |              |       | <b>0.53%</b> |

| Consumer Services                             | Price      |        |         | Valuation Multiples |       |      | MKT Cap    | Price Performance |         | Trading Indicators |             | ROE    | ROA    | 52 Week (KD) |       | MKT Cap      |
|-----------------------------------------------|------------|--------|---------|---------------------|-------|------|------------|-------------------|---------|--------------------|-------------|--------|--------|--------------|-------|--------------|
| Company                                       | Close (KD) | Day Δ  | Day % Δ | PBV(X)              | PE(X) | DY%  | Mn KD      | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs)   | (%)    | (%)    | High         | Low   | %            |
| Jazeera Airways                               | 1.300      | 0.010  | 0.78%   | 12.39               | NM    | 0.00 | 286        | 1%                | 1%      | 0.57               | 0.44        | -48.4% | -5.7%  | 1.355        | 0.588 | 0.68%        |
| Kuwait National Cinema                        | 0.900      | 0.018  | 2.04%   | 1.17                | 94.64 | 0.00 | 83         | 2%                | 2%      | 0.00               | 0.00        | 1.3%   | 0.7%   | 0.990        | 0.700 | 0.20%        |
| Oula Fuel Marketing                           | 0.155      | -0.004 | -2.52%  | 0.86                | 14.09 | 3.14 | 63         | -1%               | -1%     | 0.00               | 0.01        | 6.5%   | 3.4%   | 0.178        | 0.114 | 0.15%        |
| Al Soor Fuel Marketing                        | 0.153      | -0.004 | -2.55%  | 0.90                | 15.49 | 3.18 | 62         | -1%               | -1%     | 0.00               | 0.01        | 6.0%   | 4.5%   | 0.175        | 0.116 | 0.15%        |
| Sultan Center Food Products                   | 0.212      | -0.001 | -0.47%  | 0.60                | 1.06  | 0.00 | 59         | 1%                | 1%      | 0.04               | 0.18        | 76.1%  | 17.4%  | 0.269        | 0.097 | 0.14%        |
| Jiyad Holding                                 | 0.081      | 0.000  | 0.00%   | 0.77                | NM    | 0.00 | 28         | 0%                | 0%      | 0.00               | 0.00        | -6.7%  | -3.7%  | 0.099        | 0.036 | 0.07%        |
| IFA Hotels and Resorts                        | 0.053      | -0.002 | -3.46%  | 5.32                | NM    | 0.00 | 34         | -1%               | -1%     | 0.15               | 2.74        | -70.3% | -1.8%  | 0.073        | 0.020 | 0.08%        |
| Kuwait Resorts                                | 0.099      | 0.001  | 0.72%   | 0.62                | 13.97 | 1.98 | 19         | 0%                | 0%      | 0.01               | 0.11        | 4.6%   | 4.1%   | 0.112        | 0.060 | 0.05%        |
| Future Kid Entertainment and Real Estate      | 0.079      | 0.000  | -0.25%  | 0.75                | NM    | 0.00 | 9          | 1%                | 1%      | 0.04               | 0.45        | -23.2% | -12.2% | 0.122        | 0.064 | 0.02%        |
| Al Eid Food                                   | 0.267      | 0.000  | 0.00%   | 1.89                | 18.44 | 1.56 | 39         | -1%               | -1%     | 0.07               | 0.27        | 10.7%  | 7.9%   | 0.310        | 0.069 | 0.09%        |
| Kuwait Hotels                                 | 0.070      | 0.000  | 0.00%   | 0.87                | 6.09  | 0.00 | 4          | 0%                | 0%      | 0.00               | 0.00        | 15.4%  | 9.3%   | 0.113        | 0.050 | 0.01%        |
| Palms Agro Production                         | 0.059      | -0.003 | -4.06%  | 0.54                | NM    | 0.00 | 3          | -13%              | -13%    | 0.00               | 0.01        | -7.1%  | -5.5%  | 0.090        | 0.050 | 0.01%        |
| <b>Total Consumer Services - 12 Companies</b> |            |        |         |                     |       |      | <b>689</b> |                   |         | <b>0.89</b>        | <b>4.23</b> |        |        |              |       | <b>1.64%</b> |

# DAILY MARKET COVERAGE REPORT

## NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



| Financial Services                             | Price      |        |         | Valuation Multiples |        |      | MKT Cap      | Price Performance |         | Trading Indicators |               | ROE    | ROA    | 52 Week (KD) |       | MKT Cap      |
|------------------------------------------------|------------|--------|---------|---------------------|--------|------|--------------|-------------------|---------|--------------------|---------------|--------|--------|--------------|-------|--------------|
| Company                                        | Close (KD) | Day Δ  | Day % Δ | PBV(X)              | PE(X)  | DY%  | Mn KD        | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs)     | (%)    | (%)    | High         | Low   | %            |
| Egypt Kuwait Holding                           | 0.415      | 0.000  | 0.00%   | 2.30                | 9.57   | 0.00 | 468          | -2%               | -2%     | 0.00               | 0.01          | 26.7%  | 10.9%  | 0.465        | 0.288 | 1.11%        |
| Kuwait Projects Company Holding                | 0.143      | 0.001  | 0.70%   | 0.74                | 132.41 | 3.52 | 351          | 1%                | 1%      | 0.80               | 5.63          | 0.6%   | 0.1%   | 0.178        | 0.132 | 0.84%        |
| National Industries Group Holding              | 0.283      | -0.002 | -0.70%  | 1.05                | 5.71   | 0.00 | 416          | 0%                | 0%      | 0.27               | 0.94          | 20.3%  | 7.5%   | 0.296        | 0.165 | 0.99%        |
| Boursa Kuwait Securities Co                    | 2.000      | 0.001  | 0.05%   | 7.11                | 25.60  | 2.00 | 402          | -1%               | -1%     | 0.08               | 0.04          | 29.8%  | 19.5%  | 2.432        | 1.092 | 0.96%        |
| GFH Financial Group                            | 0.104      | 0.003  | 2.97%   | 1.26                | 13.12  | 1.43 | 389          | 4%                | 4%      | 8.74               | 85.24         | 8.9%   | 1.3%   | 0.109        | 0.048 | 0.93%        |
| National Investments                           | 0.221      | 0.000  | 0.00%   | 0.84                | 6.38   | 4.98 | 174          | 1%                | 1%      | 0.40               | 0.40          | 14.7%  | 12.4%  | 0.251        | 0.128 | 0.41%        |
| Tamdeen Investment                             | 0.382      | 0.000  | 0.00%   | 0.47                | 153.41 | 0.00 | 131          | 1%                | 1%      | 0.00               | 0.00          | 0.3%   | 0.2%   | 0.414        | 0.200 | 0.31%        |
| Alimtiqaz Investment Group                     | 0.118      | 0.000  | 0.00%   | 0.66                | NM     | 0.00 | 122          | 0%                | 0%      | 0.11               | 0.95          | -2.3%  | -1.6%  | 0.142        | 0.106 | 0.29%        |
| Commercial Facilities                          | 0.205      | -0.001 | -0.49%  | 0.65                | 4.89   | 4.85 | 104          | 0%                | 0%      | 0.09               | 0.45          | 14.0%  | 7.8%   | 0.220        | 0.168 | 0.25%        |
| Aayan Leasing and Investment                   | 0.161      | 0.002  | 1.26%   | 1.32                | 3.08   | 0.00 | 113          | 1%                | 1%      | 1.03               | 6.42          | 49.0%  | 17.6%  | 0.204        | 0.098 | 0.27%        |
| Kuwait Investment                              | 0.281      | -0.002 | -0.71%  | 1.24                | 6.19   | 0.00 | 154          | 0%                | 0%      | 0.00               | 0.00          | 21.9%  | 9.7%   | 0.317        | 0.119 | 0.37%        |
| Noor Financial Investment                      | 0.309      | 0.001  | 0.32%   | 1.50                | 7.59   | 1.95 | 126          | -3%               | -3%     | 0.01               | 0.03          | 21.8%  | 14.9%  | 0.399        | 0.168 | 0.30%        |
| Arzan Financial Group for Financing and Invest | 0.161      | 0.000  | 0.00%   | 1.05                | 24.28  | 0.00 | 126          | 0%                | 0%      | 0.15               | 0.91          | 4.8%   | 3.4%   | 0.183        | 0.055 | 0.30%        |
| Kuwait Financial Centre                        | 0.182      | 0.000  | 0.00%   | 0.84                | 4.81   | 0.00 | 87           | 1%                | 1%      | 0.26               | 1.43          | 18.9%  | 9.9%   | 0.207        | 0.080 | 0.21%        |
| Gulf Investment House                          | 0.297      | -0.001 | -0.34%  | 2.93                | 19.59  | 0.00 | 121          | -1%               | -1%     | 0.01               | 0.02          | 16.1%  | 13.0%  | 0.340        | 0.076 | 0.29%        |
| Al Bareeq Holding                              | 0.036      | 0.000  | -0.55%  | 0.35                | NM     | 0.00 | 16           | 0%                | 0%      | 0.07               | 2.04          | -2.0%  | -2.0%  | 0.102        | 0.034 | 0.04%        |
| Arabi Group Holdings                           | 0.266      | -0.019 | -6.67%  | 1.55                | 501.89 | 0.00 | 44           | -9%               | -9%     | 0.46               | 1.67          | 0.3%   | -0.9%  | 0.295        | 0.102 | 0.10%        |
| Kuwait and Middle East Financial Investment    | 0.147      | -0.002 | -1.34%  | 1.28                | 12.59  | 0.00 | 32           | -2%               | -2%     | 0.00               | 0.01          | 10.3%  | 8.4%   | 0.198        | 0.119 | 0.08%        |
| Privatization Holding                          | 0.053      | 0.000  | -0.74%  | 0.43                | NM     | 0.00 | 33           | -3%               | -3%     | 0.07               | 1.31          | 0.0%   | -0.7%  | 0.070        | 0.039 | 0.08%        |
| Asiya Capital Investments                      | 0.050      | -0.002 | -3.28%  | 0.54                | NM     | 0.00 | 39           | -3%               | -3%     | 0.01               | 0.15          | -0.2%  | -0.2%  | 0.057        | 0.034 | 0.09%        |
| Umm Al Qaiwain General Investment Co           | 0.087      | 0.000  | 0.00%   | 0.65                | 7.91   | 4.70 | 32           | 0%                | 0%      | 0.00               | 0.00          | 8.3%   | 7.1%   | 0.099        | 0.063 | 0.08%        |
| Securities House                               | 0.100      | 0.000  | -0.10%  | 1.00                | NM     | 0.00 | 45           | -1%               | -1%     | 0.13               | 1.31          | -7.9%  | -7.4%  | 0.117        | 0.052 | 0.11%        |
| KAMCO Investment                               | 0.128      | -0.001 | -0.78%  | 0.74                | 6.38   | 0.00 | 44           | -1%               | -1%     | 0.04               | 0.31          | 12.4%  | 5.3%   | 0.149        | 0.072 | 0.10%        |
| First Investment                               | 0.084      | -0.001 | -0.59%  | 0.80                | NM     | 0.00 | 37           | 0%                | 0%      | 0.19               | 2.30          | -1.8%  | -0.9%  | 0.095        | 0.056 | 0.09%        |
| Invest BSC Public                              | 0.119      | -0.006 | -4.80%  | 0.00                | NM     | 0.00 | 35           | 1%                | 1%      | 0.11               | 0.90          | -1.3%  | -0.7%  | 0.134        | 0.063 | 0.08%        |
| Coast Investment and Development               | 0.105      | -0.002 | -1.87%  | 1.00                | NM     | 0.00 | 49           | 0%                | 0%      | 0.07               | 0.69          | -6.0%  | -5.8%  | 0.127        | 0.050 | 0.12%        |
| Al Madar Finance and Investment                | 0.111      | -0.004 | -3.48%  | 1.07                | NM     | 0.00 | 23           | -7%               | -7%     | 0.00               | 0.02          | -1.4%  | -0.9%  | 0.156        | 0.086 | 0.05%        |
| Bayan Investment                               | 0.047      | -0.002 | -4.30%  | 0.41                | 778.33 | 0.00 | 17           | -5%               | -5%     | 0.01               | 0.22          | 0.1%   | 0.3%   | 0.065        | 0.032 | 0.04%        |
| Al Manar Financing and Leasing                 | 0.067      | -0.001 | -0.75%  | 0.67                | NM     | 0.00 | 21           | -1%               | -1%     | 0.00               | 0.05          | -1.8%  | -1.5%  | 0.085        | 0.049 | 0.05%        |
| Manazel Holding                                | 0.051      | 0.000  | 0.39%   | 1.09                | 24.43  | 0.00 | 22           | 0%                | 0%      | 0.03               | 0.53          | 4.5%   | 1.5%   | 0.060        | 0.032 | 0.05%        |
| Kuwait Finance and Investment                  | 0.087      | 0.000  | -0.23%  | 0.62                | 4.97   | 0.00 | 27           | 0%                | 0%      | 0.00               | 0.00          | 13.3%  | 10.0%  | 0.125        | 0.042 | 0.06%        |
| National International Holding                 | 0.150      | -0.005 | -3.23%  | 0.85                | NM     | 0.00 | 32           | -1%               | -1%     | 0.02               | 0.16          | -3.6%  | -2.6%  | 0.179        | 0.069 | 0.08%        |
| Osoul Investment                               | 0.082      | 0.000  | 0.00%   | 0.71                | NM     | 0.00 | 12           | -1%               | -1%     | 0.00               | 0.00          | 0.0%   | 0.0%   | 0.108        | 0.072 | 0.03%        |
| UniCap Investment and Finance                  | 0.073      | 0.000  | -0.54%  | 0.83                | 5.89   | 0.00 | 16           | 7%                | 7%      | 0.00               | 0.04          | 14.8%  | 4.8%   | 0.097        | 0.036 | 0.04%        |
| Amar Finance and Leasing                       | 0.065      | 0.001  | 1.56%   | 0.69                | 10.57  | 0.00 | 13           | -1%               | -1%     | 0.01               | 0.17          | 6.8%   | 6.3%   | 0.097        | 0.039 | 0.03%        |
| Gulf North Africa Holding                      | 0.090      | 0.002  | 2.50%   | 1.26                | 77.76  | 0.00 | 14           | 5%                | 5%      | 0.01               | 0.11          | 1.6%   | 1.9%   | 0.091        | 0.057 | 0.03%        |
| Al Salam Group Holding                         | 0.026      | 0.000  | -0.77%  | 0.30                | NM     | 0.00 | 7            | 1%                | 1%      | 0.01               | 0.41          | -27.1% | -26.5% | 0.037        | 0.024 | 0.02%        |
| International Financial Advisors               | 0.113      | 0.000  | 0.00%   | 0.82                | 3.32   | 0.00 | 28           | 0%                | 0%      | 0.06               | 0.51          | 37.0%  | 9.3%   | 0.145        | 0.059 | 0.07%        |
| Al Madina for Finance and Investment           | 0.016      | 0.000  | 0.00%   | 0.43                | 1.75   | 0.00 | 7            | 0%                | 0%      | 0.00               | 0.00          | 27.0%  | 13.5%  | 0.019        | 0.015 | 0.02%        |
| Credit Rating and Collection                   | 0.038      | -0.002 | -4.01%  | 1.34                | NM     | 0.00 | 6            | -5%               | -5%     | 0.01               | 0.37          | -7.0%  | -6.5%  | 0.069        | 0.020 | 0.02%        |
| Ektitab Holding                                | 0.021      | 0.000  | 0.00%   | 0.51                | NM     | 0.00 | 7            | 0%                | 0%      | 0.00               | 0.00          | -8.1%  | -7.1%  | 0.024        | 0.015 | 0.02%        |
| Kuwait Syrian Holding Co                       | 0.042      | 0.000  | 0.71%   | 1.04                | 41.47  | 0.00 | 7            | -1%               | -1%     | 0.01               | 0.20          | 2.1%   | 2.6%   | 0.060        | 0.025 | 0.02%        |
| Warba Capital Holding                          | 0.093      | 0.000  | -0.11%  | 1.19                | NM     | 0.00 | 9            | 8%                | 8%      | 0.00               | 0.00          | -3.1%  | -2.8%  | 0.145        | 0.045 | 0.02%        |
| National Consumer Holding                      | 0.118      | 0.001  | 0.85%   | 1.50                | NM     | 0.00 | 11           | -2%               | -2%     | 0.04               | 0.33          | -12.3% | -11.6% | 0.198        | 0.038 | 0.03%        |
| Al Deera Holding                               | 0.200      | 0.000  | 0.00%   | 1.27                | 81.30  | 0.00 | 18           | 0%                | 0%      | 0.00               | 0.00          | 5.7%   | 2.2%   | 0.245        | 0.089 | 0.04%        |
| Al Mal Investment Company                      | 0.006      | 0.000  | 0.00%   | 0.25                | NM     | 0.00 | 2            | 0%                | 0%      | 0.00               | 0.00          | -2.7%  | -1.4%  | 0.006        | 0.006 | 0.00%        |
| AL SAFAT INVESTMENT                            | 0.122      | -0.003 | -2.40%  | 1.31                | 2.93   | 0.00 | 31           | -5%               | -5%     | 0.11               | 0.86          | 49.6%  | 18.6%  | 0.157        | 0.120 | 0.07%        |
| Gulf Franchising Holding                       | 0.095      | -0.010 | -9.62%  | 1.81                | NM     | 0.00 | 4            | -1%               | -1%     | 0.00               | 0.02          | -19.5% | -4.3%  | 0.124        | 0.032 | 0.01%        |
| <b>Total Financial Services - 48 Companies</b> |            |        |         |                     |        |      | <b>4,020</b> |                   |         | <b>13.43</b>       | <b>118.57</b> |        |        |              |       | <b>9.58%</b> |

# DAILY MARKET COVERAGE REPORT

## NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



| Health Care                               | Price      |       |         | Valuation Multiples |       |      | MKT Cap | Price Performance |         | Trading Indicators |           | ROE    | ROA   | 52 Week (KD) |       | MKT Cap |
|-------------------------------------------|------------|-------|---------|---------------------|-------|------|---------|-------------------|---------|--------------------|-----------|--------|-------|--------------|-------|---------|
| Company                                   | Close (KD) | Day Δ | Day % Δ | PBV(X)              | PE(X) | DY%  | Mn KD   | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs) | (%)    | (%)   | High         | Low   | %       |
| Al-Maidan Clinic for Oral Health Services | 1.240      | 0.000 | 0.00%   | 6.16                | 33.32 | 0.81 | 310     | 0%                | 0%      | 0.00               | 0.00      | 20.1%  | 12.9% | 1.260        | 1.200 | 0.74%   |
| Advanced Technology                       | 0.518      | 0.000 | 0.00%   | 1.21                | 12.03 | 2.90 | 78      | 0%                | 0%      | 0.00               | 0.00      | 10.5%  | 2.0%  | 0.600        | 0.401 | 0.19%   |
| Yiacco Medical                            | 0.480      | 0.000 | 0.00%   | 6.75                | NM    | 0.00 | 8       | 10%               | 10%     | 0.00               | 0.00      | -50.3% | -2.3% | 0.825        | 0.399 | 0.02%   |
| Total Health Care - 3 Companies           |            |       |         |                     |       |      | 396     |                   |         | 0.00               | 0.00      |        |       |              |       | 0.94%   |

| Industrials                                   | Price      |        |         | Valuation Multiples |        |       | MKT Cap | Price Performance |         | Trading Indicators |           | ROE    | ROA    | 52 Week (KD) |       | MKT Cap |
|-----------------------------------------------|------------|--------|---------|---------------------|--------|-------|---------|-------------------|---------|--------------------|-----------|--------|--------|--------------|-------|---------|
| Company                                       | Close (KD) | Day Δ  | Day % Δ | PBV(X)              | PE(X)  | DY%   | Mn KD   | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs) | (%)    | (%)    | High         | Low   | %       |
| Agility Public Warehousing                    | 0.945      | -0.003 | -0.32%  | 0.97                | 56.28  | 0.96  | 1,989   | 0%                | 0%      | 0.71               | 0.75      | 2.2%   | 2.0%   | 1.090        | 0.592 | 4.74%   |
| Human Soft Holding                            | 3.200      | 0.007  | 0.22%   | 3.48                | 6.94   | 12.53 | 389     | -1%               | -1%     | 0.36               | 0.11      | 51.8%  | 36.9%  | 4.030        | 3.170 | 0.93%   |
| ALAFCO Aviation Lease and Finance             | 0.216      | 0.000  | 0.00%   | 0.75                | NM     | 0.00  | 206     | -1%               | -1%     | 0.13               | 0.59      | -8.2%  | -1.7%  | 0.256        | 0.198 | 0.49%   |
| Kuwait Cement                                 | 0.223      | -0.004 | -1.76%  | 0.81                | NM     | 0.00  | 159     | -3%               | -3%     | 0.22               | 1.00      | -2.6%  | -1.7%  | 0.266        | 0.215 | 0.38%   |
| Gulf Cable and Electrical Industries          | 0.870      | 0.001  | 0.12%   | 0.88                | 30.59  | 5.75  | 182     | 0%                | 0%      | 0.73               | 0.83      | 3.0%   | 2.7%   | 1.011        | 0.728 | 0.43%   |
| Integrated Holding                            | 0.369      | 0.000  | 0.00%   | 1.55                | NM     | 0.00  | 93      | 0%                | 0%      | 0.02               | 0.07      | 0.0%   | 0.0%   | 0.399        | 0.310 | 0.22%   |
| Kuwait Portland Cement                        | 0.995      | 0.015  | 1.53%   | 1.34                | 13.50  | 4.08  | 100     | 2%                | 2%      | 0.00               | 0.00      | 10.5%  | 8.3%   | 1.050        | 0.766 | 0.24%   |
| Educational Holding Group                     | 3.800      | -0.864 | -18.52% | 2.58                | 13.94  | 11.42 | 570     | -5%               | -5%     | 0.08               | 0.02      | 20.4%  | 18.3%  | 5.582        | 2.687 | 1.36%   |
| United Projects for Aviation Services         | 0.248      | 0.000  | 0.00%   | 0.92                | 55.73  | 0.00  | 94      | 0%                | 0%      | 0.00               | 0.00      | 1.2%   | 0.6%   | 0.365        | 0.186 | 0.22%   |
| Heavy Engineering Industries and Shipbuilding | 0.522      | 0.013  | 2.55%   | 1.41                | 16.40  | 3.93  | 94      | 3%                | 3%      | 1.00               | 1.94      | 8.8%   | 3.2%   | 0.525        | 0.392 | 0.22%   |
| National Industries                           | 0.194      | 0.000  | 0.00%   | 0.79                | 10.74  | 0.00  | 68      | 1%                | 1%      | 0.00               | 0.00      | 7.6%   | 4.5%   | 0.218        | 0.150 | 0.16%   |
| ACICO Industries                              | 0.141      | -0.005 | -3.42%  | 0.63                | 5.40   | 0.00  | 47      | 1%                | 1%      | 0.33               | 2.30      | 12.4%  | 2.2%   | 0.154        | 0.082 | 0.11%   |
| Kuwait Company for Process Plant Constructi   | 0.503      | 0.005  | 1.00%   | 1.86                | 9.56   | 8.61  | 57      | 1%                | 1%      | 0.00               | 0.00      | 19.8%  | 10.3%  | 0.629        | 0.379 | 0.14%   |
| Ras Al Khaimah for White Cement and Constr    | 0.126      | 0.000  | 0.00%   | 1.10                | 29.58  | 3.25  | 63      | 0%                | 0%      | 0.00               | 0.00      | 3.8%   | 3.0%   | 0.175        | 0.061 | 0.15%   |
| Combined Group Contracting                    | 0.346      | -0.006 | -1.70%  | 1.37                | 15.02  | 1.70  | 59      | -2%               | -2%     | 0.05               | 0.16      | 9.4%   | 1.9%   | 0.399        | 0.196 | 0.14%   |
| KGL Logistics                                 | 0.032      | 0.000  | 0.00%   | 0.25                | NM     | 0.00  | 24      | 0%                | 0%      | 0.00               | 0.00      | -1.8%  | -1.1%  | 0.034        | 0.027 | 0.06%   |
| Kuwait and Gulf Link Transport                | 0.068      | 0.000  | 0.00%   | 0.48                | NM     | 0.00  | 19      | 0%                | 0%      | 0.00               | 0.00      | -33.5% | -7.3%  | 0.106        | 0.044 | 0.04%   |
| Shuaiba Industrial                            | 0.231      | 0.000  | 0.00%   | 1.25                | 20.21  | 4.33  | 23      | 3%                | 3%      | 0.00               | 0.00      | 6.2%   | 5.0%   | 0.231        | 0.145 | 0.05%   |
| National Cleaning                             | 0.057      | 0.000  | 0.53%   | 0.40                | NM     | 0.00  | 13      | 0%                | 0%      | 0.01               | 0.14      | -5.7%  | -1.8%  | 0.080        | 0.045 | 0.03%   |
| Fujairah Cement Industries                    | 0.054      | 0.000  | 0.00%   | 0.25                | NM     | 0.00  | 19      | 0%                | 0%      | 0.00               | 0.00      | -13.1% | -6.7%  | 0.069        | 0.028 | 0.05%   |
| Hilal Cement                                  | 0.141      | 0.000  | 0.00%   | 1.71                | NM     | 0.00  | 7       | 0%                | 0%      | 0.00               | 0.00      | -17.5% | -10.9% | 0.183        | 0.069 | 0.02%   |
| Mubarrad Holding                              | 0.111      | 0.002  | 1.83%   | 0.85                | 13.50  | 0.00  | 18      | 1%                | 1%      | 0.03               | 0.26      | 6.5%   | 5.5%   | 0.130        | 0.063 | 0.04%   |
| Specialities Group Holding                    | 0.126      | -0.001 | -0.79%  | 0.66                | 103.28 | 0.00  | 20      | -2%               | -2%     | 0.14               | 1.07      | 0.6%   | 0.9%   | 0.169        | 0.073 | 0.05%   |
| National Ranges                               | 0.039      | 0.000  | 0.00%   | 0.71                | NM     | 0.00  | 11      | 0%                | 0%      | 0.00               | 0.00      | -2.0%  | -0.7%  | 0.043        | 0.019 | 0.03%   |
| Salbookh Trading                              | 0.043      | 0.000  | 0.00%   | 0.82                | NM     | 0.00  | 5       | -1%               | -1%     | 0.00               | 0.00      | -23.8% | -15.0% | 0.072        | 0.035 | 0.01%   |
| Metal and Recycling                           | 0.095      | 0.003  | 2.93%   | 1.15                | NM     | 0.00  | 9       | 0%                | 0%      | 0.00               | 0.00      | -29.5% | -9.3%  | 0.196        | 0.052 | 0.02%   |
| Equipment Holding                             | 0.054      | -0.001 | -1.83%  | 0.81                | NM     | 0.00  | 4       | -2%               | -2%     | 0.00               | 0.09      | -8.2%  | -2.2%  | 0.079        | 0.027 | 0.01%   |
| Jassim Transport & Stevedoring                | 0.405      | 0.000  | 0.00%   | 1.44                | 30.52  | 0.00  | 61      | 0%                | 0%      | 0.01               | 0.12      | 4.7%   | 3.8%   | 0.450        | 0.383 | 0.14%   |
| Total Industrials - 27 Companies              |            |        |         |                     |        |       | 4,401   |                   |         | 3.84               | 9.46      |        |        |              |       | 10.49%  |

# DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP

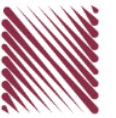


| Insurance                            | Price      |        |         | Valuation Multiples |       |      | MKT Cap    | Price Performance |         | Trading Indicators |             | ROE   | ROA   | 52 Week (KD) |       | MKT Cap      |
|--------------------------------------|------------|--------|---------|---------------------|-------|------|------------|-------------------|---------|--------------------|-------------|-------|-------|--------------|-------|--------------|
| Company                              | Close (KD) | Day Δ  | Day % Δ | PBV(X)              | PE(X) | DY%  | Mn KD      | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs)   | (%)   | (%)   | High         | Low   | %            |
| Gulf Insurance Group                 | 1.070      | 0.000  | 0.00%   | 1.43                | 4.68  | 6.64 | 304        | 0%                | 0%      | 0.00               | 0.00        | 29.9% | 4.6%  | 1.200        | 0.536 | 0.72%        |
| Al Ahleia Insurance                  | 0.505      | 0.000  | 0.00%   | 0.86                | 8.06  | 4.71 | 109        | 0%                | 0%      | 0.00               | 0.00        | 11.6% | 4.2%  | 0.561        | 0.419 | 0.26%        |
| Kuwait Insurance                     | 0.383      | -0.003 | -0.78%  | 0.60                | 6.46  | 7.77 | 71         | -1%               | -1%     | 0.04               | 0.11        | 10.1% | 5.7%  | 0.459        | 0.360 | 0.17%        |
| Kuwait Reinsurance                   | 0.275      | 0.000  | 0.00%   | 0.98                | 11.33 | 1.68 | 60         | 0%                | 0%      | 0.00               | 0.00        | 9.7%  | 3.2%  | 0.527        | 0.194 | 0.14%        |
| Bahrain Kuwait Insurance             | 0.191      | 0.000  | 0.00%   | 1.58                | 16.18 | 6.00 | 29         | 0%                | 0%      | 0.00               | 0.00        | 10.1% | 1.9%  | 0.191        | 0.191 | 0.07%        |
| Warba Insurance                      | 0.158      | -0.002 | -1.25%  | 0.68                | 12.20 | 5.00 | 27         | -1%               | -1%     | 0.03               | 0.18        | 6.1%  | 1.9%  | 0.176        | 0.077 | 0.06%        |
| First Takaful Insurance              | 0.050      | 0.000  | 0.00%   | 0.67                | NM    | 0.00 | 5          | 0%                | 0%      | 0.00               | 0.00        | -9.9% | -6.1% | 0.081        | 0.034 | 0.01%        |
| Wethaq Takaful Insurance             | 0.051      | 0.000  | -0.39%  | 0.46                | 24.98 | 0.00 | 6          | 0%                | 0%      | 0.00               | 0.01        | 1.8%  | 1.8%  | 0.102        | 0.020 | 0.01%        |
| <b>Total Insurance - 8 Companies</b> |            |        |         |                     |       |      | <b>610</b> |                   |         | <b>0.07</b>        | <b>0.30</b> |       |       |              |       | <b>1.45%</b> |

| Energy                                          | Price      |        |         | Valuation Multipels |       |      | MKT Cap    | Price Performance |         | Trading Indicators |             | ROE    | ROA    | 52 Week (KD) |       | MKT Cap      |
|-------------------------------------------------|------------|--------|---------|---------------------|-------|------|------------|-------------------|---------|--------------------|-------------|--------|--------|--------------|-------|--------------|
| Company                                         | Close (KD) | Day Δ  | Day % Δ | PBV(X)              | PE(X) | DY%  | Mn KD      | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs)   | (%)    | (%)    | High         | Low   | %            |
| National Petroleum Services                     | 0.800      | 0.000  | 0.00%   | 2.08                | 18.40 | 8.00 | 78         | -2%               | -2%     | 0.00               | 0.00        | 11.0%  | 9.0%   | 1.150        | 0.709 | 0.18%        |
| Independent Petroleum Group                     | 0.590      | 0.002  | 0.34%   | 1.06                | 14.90 | 5.10 | 107        | 0%                | 0%      | 0.00               | 0.00        | 7.2%   | 2.0%   | 0.669        | 0.447 | 0.25%        |
| Burgan for Well Drilling Trading and Maintenanc | 0.143      | -0.001 | -0.69%  | 0.49                | 15.10 | 2.02 | 34         | 0%                | 0%      | 0.14               | 0.97        | 3.3%   | 1.0%   | 0.201        | 0.123 | 0.08%        |
| Energy House Holding                            | 0.062      | -0.001 | -1.27%  | 2.27                | NM    | 0.00 | 47         | -2%               | -2%     | 0.02               | 0.38        | -9.9%  | -3.9%  | 0.086        | 0.025 | 0.11%        |
| Gulf Petroleum Investment                       | 0.024      | 0.000  | -1.62%  | 0.34                | NM    | 0.00 | 11         | -1%               | -1%     | 0.04               | 1.71        | -18.5% | -12.4% | 0.031        | 0.018 | 0.03%        |
| Senegy Holding                                  | 0.049      | -0.001 | -2.79%  | 0.97                | NM    | 0.00 | 10         | 0%                | 0%      | 0.01               | 0.20        | -0.9%  | -0.5%  | 0.063        | 0.021 | 0.02%        |
| <b>Total Energy - 6 Companies</b>               |            |        |         |                     |       |      | <b>286</b> |                   |         | <b>0.21</b>        | <b>3.26</b> |        |        |              |       | <b>0.68%</b> |

# DAILY MARKET COVERAGE REPORT

## NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



| Real Estate                                   | Price      |        |         | Valuation Multiples |        |      | MKT Cap | Price Performance |         | Trading Indicators |           | ROE     | ROA    | 52 Week (KD) |       | MKT Cap |
|-----------------------------------------------|------------|--------|---------|---------------------|--------|------|---------|-------------------|---------|--------------------|-----------|---------|--------|--------------|-------|---------|
| Company                                       | Close (KD) | Day Δ  | Day % Δ | PBV(X)              | PE(X)  | DY%  | Mn KD   | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs) | (%)     | (%)    | High         | Low   | %       |
| Mabane Co.                                    | 0.779      | -0.003 | -0.38%  | 1.78                | 17.24  | 0.72 | 913     | -2%               | -2%     | 0.68               | 0.87      | 10.8%   | 5.2%   | 0.868        | 0.615 | 2.17%   |
| Salhia Real Estate                            | 0.525      | 0.000  | 0.00%   | 1.65                | 43.93  | 5.71 | 260     | -1%               | -1%     | 0.10               | 0.20      | 3.6%    | 1.6%   | 0.607        | 0.502 | 0.62%   |
| Commercial Real Estate                        | 0.120      | -0.002 | -1.64%  | 0.73                | 13.78  | 2.41 | 213     | -4%               | -4%     | 0.37               | 3.06      | 5.5%    | 3.3%   | 0.140        | 0.091 | 0.51%   |
| National Real Estate                          | 0.220      | -0.001 | -0.45%  | 0.68                | 1.46   | 0.00 | 342     | 0%                | 0%      | 0.78               | 3.56      | 58.4%   | 37.5%  | 0.242        | 0.071 | 0.81%   |
| Tamdeen Real Estate                           | 0.339      | 0.000  | 0.00%   | 0.70                | 19.91  | 0.00 | 136     | 0%                | 0%      | 0.00               | 0.00      | 3.9%    | 1.1%   | 0.374        | 0.235 | 0.32%   |
| Kuwait Real Estate                            | 0.177      | -0.001 | -0.56%  | 1.25                | 26.42  | 0.00 | 163     | -1%               | -1%     | 0.61               | 3.43      | 4.8%    | 2.2%   | 0.193        | 0.100 | 0.39%   |
| United Real Estate                            | 0.077      | 0.000  | 0.13%   | 0.46                | NM     | 0.00 | 83      | 2%                | 2%      | 0.00               | 0.06      | -4.7%   | -1.5%  | 0.085        | 0.043 | 0.20%   |
| First Dubai for Real Estate Development       | 0.102      | -0.003 | -2.86%  | 1.01                | 88.70  | 0.00 | 102     | -3%               | -3%     | 0.10               | 1.02      | 1.1%    | 1.0%   | 0.120        | 0.055 | 0.24%   |
| Al Mazaya Holding                             | 0.076      | 0.000  | 0.26%   | 0.74                | NM     | 0.00 | 48      | -1%               | -1%     | 0.08               | 1.07      | -4.5%   | -1.3%  | 0.122        | 0.056 | 0.11%   |
| Ajial Real Estate Entertainment               | 0.304      | 0.000  | 0.00%   | 0.45                | 17.87  | 0.00 | 59      | 0%                | 0%      | 0.04               | 0.13      | 2.6%    | 2.1%   | 0.345        | 0.170 | 0.14%   |
| Injazzat Real Estate Development              | 0.104      | 0.001  | 0.97%   | 0.64                | 94.55  | 0.00 | 33      | 4%                | 4%      | 1.13               | 10.86     | 0.7%    | 0.4%   | 0.113        | 0.067 | 0.08%   |
| Munshaat Real Estate Projects                 | 0.068      | -0.003 | -4.23%  | 2.96                | NM     | 0.00 | 22      | -5%               | -5%     | 0.00               | 0.01      | -112.7% | -24.7% | 0.121        | 0.045 | 0.05%   |
| Aayan Real Estate                             | 0.087      | 0.000  | -0.11%  | 0.62                | NM     | 0.00 | 36      | -1%               | -1%     | 0.02               | 0.21      | -17.0%  | -11.4% | 0.116        | 0.057 | 0.09%   |
| Al Argan International Real Estate            | 0.117      | 0.000  | 0.00%   | 0.39                | NM     | 0.00 | 30      | 0%                | 0%      | 0.00               | 0.00      | -4.9%   | -1.7%  | 0.124        | 0.091 | 0.07%   |
| Al-Enmaa Real Estate                          | 0.077      | 0.001  | 1.32%   | 0.78                | 99.87  | 0.00 | 35      | 3%                | 3%      | 0.02               | 0.30      | 0.8%    | 0.5%   | 0.091        | 0.047 | 0.08%   |
| Ream Real Estate                              | 0.090      | 0.000  | 0.00%   | 1.02                | NM     | 0.00 | 10      | 0%                | 0%      | 0.00               | 0.00      | -44.6%  | -21.4% | 0.090        | 0.090 | 0.02%   |
| Arkan Al Kuwait Real Estate                   | 0.135      | 0.011  | 8.87%   | 0.99                | 20.27  | 4.84 | 34      | 9%                | 9%      | 0.00               | 0.01      | 4.9%    | 2.0%   | 0.152        | 0.087 | 0.08%   |
| Kuwait Business Town Real Estate              | 0.083      | 0.000  | 0.12%   | 0.82                | NM     | 0.00 | 52      | 0%                | 0%      | 0.01               | 0.13      | -5.3%   | -3.6%  | 0.104        | 0.038 | 0.12%   |
| Dalqan Real Estate                            | 0.215      | 0.000  | 0.00%   | 1.93                | 282.89 | 0.00 | 13      | -1%               | -1%     | 0.01               | 0.03      | 0.7%    | 0.7%   | 0.300        | 0.198 | 0.03%   |
| Sokouk Holding                                | 0.032      | -0.001 | -2.47%  | 0.76                | NM     | 0.00 | 18      | -3%               | -3%     | 0.01               | 0.37      | -29.6%  | -15.3% | 0.038        | 0.022 | 0.04%   |
| Tijara and Realestate Investment              | 0.062      | 0.000  | 0.00%   | 0.58                | 18.99  | 0.00 | 23      | 1%                | 1%      | 0.00               | 0.05      | 3.1%    | 1.6%   | 0.073        | 0.042 | 0.05%   |
| Al-Arabiya Real Estate                        | 0.042      | 0.000  | -0.24%  | 0.41                | 14.70  | 0.00 | 21      | 0%                | 0%      | 0.00               | 0.05      | 2.8%    | 1.0%   | 0.052        | 0.025 | 0.05%   |
| Aqar Real Estate Investments                  | 0.080      | 0.000  | 0.00%   | 0.64                | 87.69  | 1.25 | 17      | 1%                | 1%      | 0.00               | 0.00      | 0.7%    | 0.6%   | 0.098        | 0.058 | 0.04%   |
| Mashaer Holding                               | 0.068      | -0.002 | -2.86%  | 0.72                | NM     | 0.00 | 12      | -3%               | -3%     | 0.01               | 0.13      | -13.5%  | -9.9%  | 0.086        | 0.056 | 0.03%   |
| Investors Holding Group                       | 0.014      | 0.000  | -1.45%  | 0.68                | NM     | 0.00 | 8       | -1%               | -1%     | 0.02               | 1.44      | -97.4%  | -52.4% | 0.020        | 0.013 | 0.02%   |
| Dar Al Thuraya Real Estate                    | 0.105      | 0.000  | 0.00%   | 0.96                | 39.77  | 0.00 | 15      | 0%                | 0%      | 0.00               | 0.00      | 2.4%    | 2.0%   | 0.128        | 0.046 | 0.04%   |
| Osos Holding Group                            | 0.103      | -0.003 | -2.83%  | 0.93                | 14.07  | 6.60 | 11      | -2%               | -2%     | 0.01               | 0.12      | 6.6%    | 4.2%   | 0.131        | 0.083 | 0.03%   |
| Al Massaleh Real Estate                       | 0.052      | 0.002  | 3.80%   | 0.64                | NM     | 0.00 | 12      | 0%                | 0%      | 0.00               | 0.01      | -10.1%  | -4.0%  | 0.085        | 0.030 | 0.03%   |
| Kuwait Remal Real Estate                      | 0.020      | 0.000  | 0.52%   | 0.76                | NM     | 0.00 | 6       | 2%                | 2%      | 0.01               | 0.32      | -33.1%  | -8.7%  | 0.028        | 0.016 | 0.01%   |
| Kuwait Real Estate Holding                    | 0.053      | 0.000  | 0.00%   | 0.85                | 9.76   | 0.00 | 10      | 0%                | 0%      | 0.00               | 0.00      | 10.4%   | 3.1%   | 0.059        | 0.024 | 0.02%   |
| Taameer Real Estate Investment                | 0.041      | 0.000  | -0.73%  | 0.58                | 6.35   | 0.00 | 9       | -1%               | -1%     | 0.00               | 0.07      | 9.6%    | 7.9%   | 0.054        | 0.018 | 0.02%   |
| Sanam Real Estate                             | 0.078      | 0.001  | 1.30%   | 1.00                | 973.75 | 0.00 | 9       | -1%               | -1%     | 0.02               | 0.24      | 0.1%    | 0.1%   | 0.094        | 0.028 | 0.02%   |
| Mena Real Estate                              | 0.050      | 0.000  | 0.80%   | 0.44                | NM     | 0.00 | 7       | 1%                | 1%      | 0.11               | 2.23      | -4.9%   | -3.6%  | 0.105        | 0.027 | 0.02%   |
| Al Masaken International Real Estate Developr | 0.042      | -0.002 | -3.66%  | 0.65                | NM     | 0.00 | 4       | -4%               | -4%     | 0.00               | 0.06      | -35.5%  | -13.6% | 0.069        | 0.025 | 0.01%   |
| Real Estate Trade Centers                     | 0.071      | -0.001 | -1.67%  | 0.40                | NM     | 0.00 | 10      | 1%                | 1%      | 0.00               | 0.02      | -0.6%   | -0.5%  | 0.123        | 0.028 | 0.02%   |
| Ajwan Gulf Real Estate                        | 0.024      | 0.000  | -1.65%  | 23.99               | NM     | 0.00 | 3       | -2%               | -2%     | 0.07               | 2.71      | -21.5%  | -14.7% | 0.027        | 0.020 | 0.01%   |
| Al Mudon International Real Estate            | 0.021      | 0.000  | 0.00%   | 0.17                | NM     | 0.00 | 2       | 0%                | 0%      | 0.00               | 0.00      | -0.4%   | -0.4%  | 0.027        | 0.019 | 0.00%   |
| Land United Real Estate                       | 0.094      | 0.001  | 0.54%   | 0.79                | NM     | 0.00 | 14      | 0%                | 0%      | 0.01               | 0.06      | -2.1%   | -0.7%  | 0.200        | 0.093 | 0.03%   |
| Total Real Estate - 37 Companies              |            |        |         |                     |        |      | 2,795   |                   |         | 4.23               | 32.84     |         |        |              |       | 6.66%   |

# DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



| Technology                            | Price      |       |         | Valuation Multiples |           |             | MKT Cap   | Price Performance |         | Trading Indicators |             | ROE           | ROA           | 52 Week (KD) |       | MKT Cap      |
|---------------------------------------|------------|-------|---------|---------------------|-----------|-------------|-----------|-------------------|---------|--------------------|-------------|---------------|---------------|--------------|-------|--------------|
|                                       | Close (KD) | Day Δ | Day % Δ | PBV(X)              | PE(X)     | DY%         | Mn KD     | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs)   | (%)           | (%)           | High         | Low   | %            |
| Automated Systems                     | 0.108      | 0.016 | 17.65%  | 0.93                | NM        | 0.00        | 11        | 15%               | 15%     | 0.09               | 0.92        | -7.4%         | -6.4%         | 0.122        | 0.068 | 0.03%        |
| <b>Total Technology - 1 Companies</b> |            |       |         | <b>0.93</b>         | <b>NM</b> | <b>0.0%</b> | <b>11</b> |                   |         | <b>0.09</b>        | <b>0.92</b> | <b>-7.42%</b> | <b>-6.45%</b> |              |       | <b>0.03%</b> |

| Telecom                            | Price      |        |         | Valuation Multiples |        |      | MKT Cap      | Price Performance |         | Trading Indicators |             | ROE   | ROA   | 52 Week (KD) |       | MKT Cap      |
|------------------------------------|------------|--------|---------|---------------------|--------|------|--------------|-------------------|---------|--------------------|-------------|-------|-------|--------------|-------|--------------|
| Company                            | Close (KD) | Day Δ  | Day % Δ | PBV(X)              | PE(X)  | DY%  | Mn KD        | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs)   | (%)   | (%)   | High         | Low   | %            |
| Mobile Telecommunications          | 0.599      | 0.001  | 0.17%   | 2.18                | 13.74  | 4.43 | 2,592        | 1%                | 1%      | 1.78               | 2.97        | 15.3% | 4.2%  | 0.641        | 0.569 | 6.18%        |
| Kuwait Telecommunications          | 0.851      | -0.005 | -0.58%  | 1.97                | 14.95  | 7.01 | 425          | 0%                | 0%      | 0.01               | 0.02        | 13.1% | 7.1%  | 0.970        | 0.822 | 1.01%        |
| National Mobile Telecommunications | 0.622      | -0.002 | -0.32%  | 0.58                | 28.48  | 2.40 | 312          | 0%                | 0%      | 0.01               | 0.02        | 2.0%  | 1.4%  | 0.711        | 0.615 | 0.74%        |
| AAN Digital Services               | 0.017      | 0.000  | 0.00%   | 0.62                | NM     | 0.00 | 14           | 1%                | 1%      | 0.02               | 0.93        | -2.3% | -1.9% | 0.020        | 0.011 | 0.03%        |
| Hayat Communications               | 0.104      | -0.003 | -2.80%  | 0.89                | 148.57 | 0.00 | 10           | -2%               | -2%     | 0.00               | 0.01        | 0.6%  | 0.4%  | 0.124        | 0.052 | 0.02%        |
| <b>Telecom - 5 Companies</b>       |            |        |         |                     |        |      | <b>3,353</b> |                   |         | <b>1.82</b>        | <b>3.94</b> |       |       |              |       | <b>7.99%</b> |

| Utilities                            | Price      |       |         | Valuation Multiples |       |      | MKT Cap    | Price Performance |         | Trading Indicators |             | ROE   | ROA  | 52 Week (KD) |       | MKT Cap      |
|--------------------------------------|------------|-------|---------|---------------------|-------|------|------------|-------------------|---------|--------------------|-------------|-------|------|--------------|-------|--------------|
| Company                              | Close (KD) | Day Δ | Day % Δ | PBV(X)              | PE(X) | DY%  | Mn KD      | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs)   | (%)   | (%)  | High         | Low   | %            |
| Shamal Az-Zour Al-Oula Power & Water | 0.227      | 0.001 | 0.44%   | 4.03                | 19.29 | 5.31 | 250        | 0%                | 0%      | 0.17               | 0.77        | 29.1% | 2.5% | 0.276        | 0.220 | 0.59%        |
| <b>Total Utilities - 1 Companies</b> |            |       |         |                     |       |      | <b>250</b> |                   |         | <b>0.17</b>        | <b>0.77</b> |       |      |              |       | <b>0.59%</b> |

|                                   |  |  |  |             |              |             |               |  |  |              |               |  |  |  |  |             |
|-----------------------------------|--|--|--|-------------|--------------|-------------|---------------|--|--|--------------|---------------|--|--|--|--|-------------|
| <b>Total Market 167 Companies</b> |  |  |  | <b>1.72</b> | <b>36.90</b> | <b>2.11</b> | <b>41,972</b> |  |  | <b>41.09</b> | <b>212.55</b> |  |  |  |  | <b>100%</b> |
|-----------------------------------|--|--|--|-------------|--------------|-------------|---------------|--|--|--------------|---------------|--|--|--|--|-------------|

## End of Report

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Note : ROE and ROA is calculated based on LFY net profit & shareholders' equity and LFY Operating Profits & Total Assets

Sources : National Investments Company Research and Studies Departments, Boursa, Refinitiv.



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